

CREATING A LASTING LEGACY WITH IMPACT NW



IMPACT NW
PREVENTING HOMELESSNESS



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YOUR IMPACT YOUR LEGACY

Since 1966, Impact NW has built a legacy of hope and opportunity within the local community. We invite you to join in that legacy through a planned gift.

A planned gift is a contribution arranged in the present but executed in the future. Planned gifts allow donors to amplify their support and create a legacy beyond their lifetime. They can take many forms. Some may benefit donors financially in the present.

We are honored that you would consider leaving a legacy with Impact NW. Our commitment is to fully honor your wishes and to utilize your gift as you request.



Fred Kawabata and Susan Stoltenberg,
Loyal Impact NW Supporters

YOUR LEGACY GIFT CONTINUES YOUR IMPACT BY FUNDING

- 25,000 individuals per year with homelessness prevention services
- Provide stabilizing and strengthening services to individuals and families facing financial and housing insecurity

PLANNED GIFTS AT ANY STAGE OF LIFE

DONOR ASSETS	POTENTIAL BENEFITS TO DONORS	HOW IT WORKS	GIFT CONSIDERATION
Donors of any income level	Estate Tax Benefits No income or estate tax due on retirement assets when they pass to an organization	Gift of any amount through a will, trust, life insurance policy, 401K or IRA	Bequest Endowment Retirement Plan Beneficiary (401K or IRA)
Donors with complex or appreciated assets	Annual income that can adjust over time; act as hedge against inflation May avoid capital gains taxes on appreciated assets Income tax charitable deduction in year of gift	A gift of cash in return for variable payments (% of gift) Upon passing, remainder is distributed to the charity	Charitable Remainder Trust Endowment
Donors with liquid assets (such as stocks, CDs, savings accounts) Donors who want to provide income for their parents or others	Security of a fixed income for life Knowledge it is guaranteed by organization Income tax charitable deduction in year of gift	A gift of cash or stock in return for fixed payments to the donor for life Upon passing, remainder is distributed to the charity	Charitable Gift Annuity Endowment
Donors who own homes/real estate	Donor can continue to live in or use property Income tax charitable deduction in year of gift	A gift of primary residence, vacation home or other property	Retained Life Estate Endowment

Anyone considering a planned gift should consult a tax and/or legal advisor.
Learn more about your planned giving options at ImpactNW.com/PlannedGiving

CONTINUED IMPACT

25,000
individuals served each year



94%
of participants maintained
permanent housing



87%
of participants gained employment
or increased earning potential

SAMPLE BEQUEST LANGUAGE

An outright bequest occurs when you leave Impact NW a specified dollar amount or specified assets, such as securities, real estate or tangible property. An outright bequest is considered unrestricted if the gift is intended for general support of Impact NW at the discretion of the Executive Director and Board of Directors.

The following language may be used when you create your will, trust, or add a codicil to your existing will:

"I give, devise, and bequeath to Impact NW, P.O. Box 33530, Portland, OR, 97232. Employee Identification Number: 93-0557964.

- a. The sum of \$ _;
- b. _% of my estate;
- c. the following securities, real estate or tangible property;
- d. or, _% of the remainder of my estate after specific amounts are bequeathed to other beneficiaries and estate-related expenses are paid.

JOIN GARY IN THE IMPACT LEGACY



"Impact NW is in
my DNA."

After decades of engagement with Impact NW; witnessing the evolving needs of the community and the individuals impacted by life challenges, Gary Purpura wants to leave a lasting legacy.

A Portland native, Gary grew up in the neighborhood where Impact NW started over 50 years ago; SE Portland Buckman. He attended Cleveland High School, studied at Willamette University, and graduated from Portland State University. Gary's dedication to making a positive difference in people's lives and in his community inspired his first involvement with Impact NW and continued into his tenure as an Impact NW Board Member from 1993-1999.

In an effort to make the greatest impact he can, Gary is leaving a legacy gift in his will for Impact NW. In working with The Oregon Community Foundation, his planned gift is perpetual, whereby the earnings from OCF's investment of funds will be allocated on an annual basis; dedicated to families served by Impact NW, who are facing financial crisis.

WE'D LIKE TO THANK THE OREGON COMMUNITY FOUNDATION FOR THEIR HELP IN ARRANGING GARY'S LEGACY GIFT.

If you are interested in learning more about creating a legacy with Impact NW and making a planned gift contact:



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