

# Free Tax Help at Dancing Tree Family Center

Where: Located @ 10055 E Burnside Portland, OR 97216

When: Every Wednesday from 2pm-7pm and Friday from 9am-2pm starting on 02/01/2013 through 04/12/2013

How: Call 503-988-6000 to schedule an appointment

\*\*Walk-ins will be accepted on a space available basis so please make an appointment if possible\*\*

## Please bring the following with you when you come:

- Social security cards or other official documentation for yourself and all dependents.
- Photo ID for all adults listed on your tax return.
- Tax return from the previous year (2011).
- Voided check or bank account number and <u>bank routing number</u> (direct deposit only)
- Tax forms for all sources of income received in 2012 (i.e. W-2 from employers, SSA-1099 for Social Security benefits, 1099-INT for interest income, 1099-MISC for miscellaneous income, 1099-G for unemployment compensation, 1099-R for pensions and annuities received).
- Dependent/child care provider information (name, employer ID and receipt of amount paid).
- 1098-T for tuition and school fees paid and receipts for school books and supplies purchased.
- Receipts of any charitable contributions paid during the year (if itemizing deductions).
- Receipts for any medical expenses paid (if itemizing deductions).
- Form 1098 stating mortgage interest and real estate taxes paid in 2012 (if itemizing deductions).

# IS THE REFUNDABLE EARNED INCOME TAX CREDIT FOR YOU? YOU COULD QUALIFY FOR UP TO \$5,891 IN TAX REFUNDS!

#### You may qualify if you:

- Have earned income (wages, tips, etc.),
- Have a valid social security numbers for all individuals listed on return,
- Have total income under \$48,362 for family w/ children and under \$14,000 for an individual ages 25-65 w/ no children,
- Have investment income that does not exceed \$3,150 and
- Have no foreign income exclusions.

## See one of our volunteers to find out.

